

The Heritage at Jefferson HOA

Email:theheritagehoa@gmail.com

BOARD OF DIRECTORS ANNUAL MEETING MINUTES

1/23/2022 2:00PM

Opening: The regular meeting of The Heritage at Jefferson HOA was called to order at 2:02 pm on January 23, 2022 in the Clubhouse. This was our annual meeting and everyone was introduced and their roles.

Present: Jeffery Sapp – President
Andy Burton – Vice President
Toya Clay – Treasurer (not present)
Heather Baxter – Secretary

Members at large present: Patrick Evans

Discussion:

Lee Jackson with Access Management Group was there to introduce himself as our Community Association Manager and to answer any questions from HOA members.

Jeffery started the meeting by informing everyone that there would be a delay in receiving our 2021 Profit and Loss statement as well as our 2021 Balance sheet. This is due to a delay in receiving the financials from our previous account, Nathan Jaworski from Greener Accounting and Tax Service. We were told by Nathan that this info should be completed and sent to The Heritage at Jefferson (as well as Access Management Group) within the next week. Once this info is received, it will be available on the new portal from Access Management Group.

- Lee with AMG can be reached at ljackson@accessmgt.com or (770) 802-8345 with any questions or concerns you may have, including problems with the new AMG portal.
- Lee will be doing monthly inspections for covenant violations
- HOA members should have been sent an email with portal access info
- HOA members will be sent an email with HOA invoice (as well as a mailed copy). HOA dues of \$550 are due Feb 1st, but not late until April 30th.
- Balance sheet and income statements for the Heritage at Jefferson will be available monthly on the AMG portal.

- Minutes and other important documents will be available on the AMG portal.

Open discussion from residents:

- Covenant violations: new management company will work with residents regarding any violations they may receive.
- New neighbors: AMG will be notified of new HOA members at closing and the Heritage at Jefferson Welcome Committee will also be notified, as well as the new HOA Board.
- Pond on Ronald Reagan Lane: the overflow drain has been cleaned out and should be working properly.
- Drain in road/sidewalk at the end of Ronald Reagan Lane: this has also been cleaned out and is no longer flooding the road(s) during heavy rainfall.
- Improvements to neighborhood: New HOA Board will work with HOA members and AMG to make appropriate improvements to the neighborhood (i.e. mulch at playground, new/updated playground equipment, resurface tennis courts). Please send any suggestions to new board members at theheritagehoa@gmail.com or through the new AMG portal.
- ****It was also mentioned by Lee Jackson that AMG will **not** be using any social media (i.e. Facebook, Nextdoor). Please contact AMG directly through the residential portal or contact Lee Jackson directly with any neighborhood concerns.****

An election of officers was held for 2022. This was done by show of hands at the meeting instead of residential vote, as the new board members ran unopposed. HOA Board Members for 2022 are as follows:

President - Lindsey Ivester
Vice President - Carisa Griffin
Treasurer - Andy Burton
Secretary - Kelly Heard

Clubhouse scheduling (theheritageclubhouse@gmail.com): Heather Baxter

Members at large – Pat Evans
Jade Yarbrough
Heather Baxter

Brittany Odom
Broocks Regan

Committee members:
Welcoming – Brittany Odom

Meeting adjourned at 2:45 pm

The Heritage at Jefferson HomeOwners' Association

Annual Meeting Agenda

Sunday, January 23, 2022

Name (print)	Address
Patricia Evans	1344 Ronald Reagan
Chris & Cansie Griffin	1505 Ronald Reagan Ln
Kelly Heard / Keith Heard	659 Jefferson Blvd.
Jeffery Sapp	2026 George Bush Ln
Lindsey Ivester	1515 Ronald Reagan Ln
Andy Bourton	3085 George Bush Lane
David Pees	517 Washington Pkwy
Amanda Yarbrough	520 Washington Pkwy
Brooks Regan	411 Jefferson Blvd
Seth Odom	2154 George Bush Ln
Brittany Odom	" Same "
Keith Heard	659 Jefferson Blvd
Heather / Kevin Baxter.	1092 Abe Lincoln way